

MARKET ROUNDUP

01 Aug, 2025



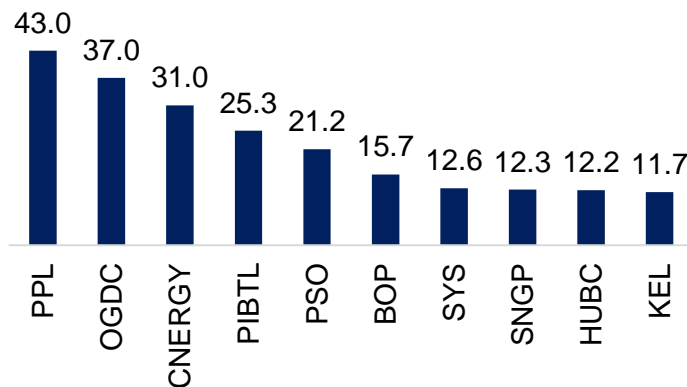
KSE-100 closes at 141,035 up 1,645 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
141,035 1.18%	87,318 1.23%	43,335 1.68%	201,117 2.14%

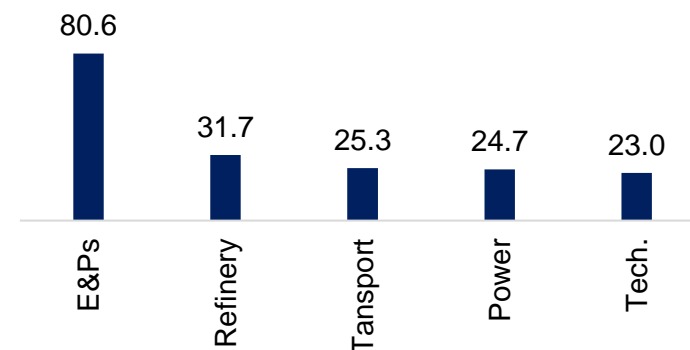
- The equity market commenced the session on a strong note and maintained its positive momentum throughout the day. The KSE-100 Index touched an intraday high of 141,161 and a low of 138,958, eventually closing at 141,035—marking a gain of 1,645 points. Trading activity remained robust, with a total volume of 303.1 million shares and a market turnover of PKR 43 billion.
- Leading contributors to the index's advance included OGDC (9.7%, 488.8 points), PPL (7.1%, 268 points), HUBC (4.7%, 210 points), PSO (6.7%, 204 points), and HBL (4.3%, 185 points). In terms of trading volumes, PPL and OGDC topped the charts with 43 million and 37 million shares exchanged, respectively.
- Investor interest was primarily concentrated in Exploration & Production (E&P), Cement, and Oil Marketing Company (OMC) sectors, while Fertilizers and Banks witnessed mixed participation.
- The index made history by closing above the 141,000 level for the first time. Although short-term volatility may persist, market sentiment remains underpinned by expectations of strong dividend payouts—particularly within the Banking and Fertilizer sectors. Investors are advised to focus on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer compelling dividend yields and solid growth prospects.

Sales Desk
Alpha Capital

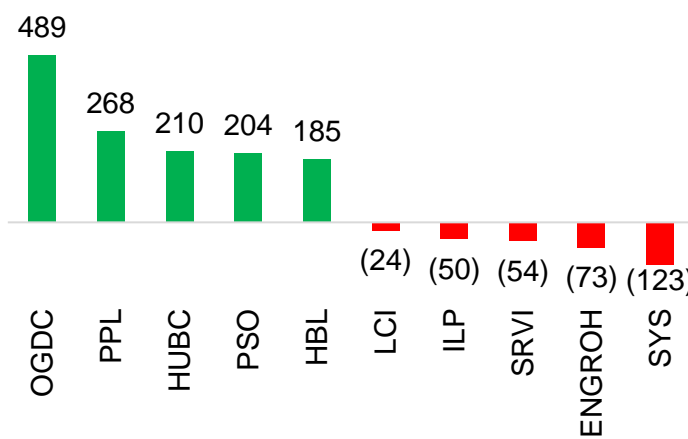
Most Active Stocks (Vol. mn shares)



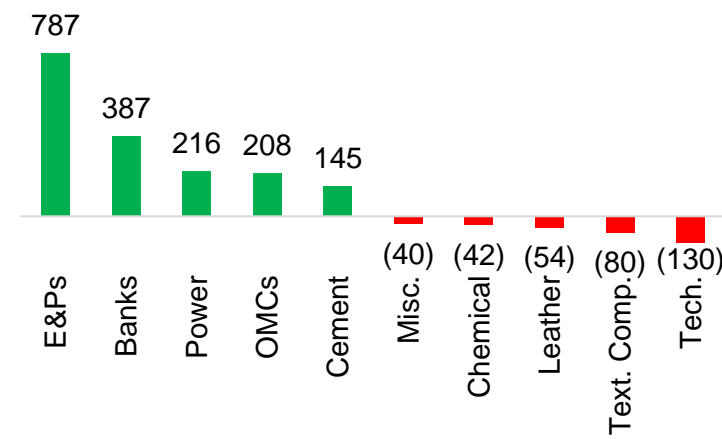
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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